

## J.B. POINDEXTER & CO., INC. ANNOUNCES UP TO \$45 MILLION SENIOR NOTE ADD ON

J.B. Poindexter & Co., Inc., today announced it has commenced a proposed offer to sell up to \$45 million of 8.75% Senior Notes as an add on to its \$155 million 8.75% Senior Note issue. The additional Senior Notes will be issued in transactions exempt from registration under the Securities Act of 1933, as amended. The additional Senior Notes will carry the same terms as the original issue. The funds will be used for general corporate purposes.

This press release does not constitute an offer to sell, or the solicitation of an offer to buy, securities. The additional Senior Notes have not been, and will not be, registered under the Securities Act of 1933, as amended, or the securities laws of any other jurisdiction and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

Forward-looking statements in this press release, including without limitation, statements relating to the Company's plans, strategies, objectives, expectations, intentions and adequacy of resources, are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Investors are cautioned that such forward-looking statements involve risks and uncertainties including without limitation the Company's plans, strategies, objectives, expectations and intentions are subject to change at any time at the discretion of the Company.

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