

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 12, 2011

J.B. POINDEXTER & CO., INC.

(Exact name of registrant as specified in its charter)

Delaware

033-75154

76-0312814

(State or other jurisdiction of
incorporation or organization)

(Commission file number)

(I.R.S. Employer Identification No.)

600 Travis, Suite 200, Houston, Texas 77002

(Address of principal executive office) (Zip Code)

Registrant's telephone number, including area code: (713) 655-9800

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers: Compensatory Arrangements of Certain Officers.

On September 12, 2011, J.B. Poindexter and Co., Inc. (the “Company”) issued a press release announcing the departure of its former Executive Vice President and Chief Operating Officer. A copy of the press release is filed herewith as Exhibit 99.1 and is incorporated herein by reference to this Item 5.02.

Robert Preston, the Company’s former Executive Vice President and Chief Operating Officer, has separated from the Company effective September 12, 2011. In addition to any payments to which Mr. Preston may be entitled pursuant to our incentive compensation plans described in our Annual Report on Form 10-K for the year ended December 31, 2010, as amended, we may be obligated to pay Mr. Preston's base salary through September 12, 2012 as well as a pro-rated bonus for 2011. The Company and Mr. Preston are discussing the terms of his separation, and such terms will be described in an amendment to this Form 8-K after completion of those discussions.

Item 9.01 Financial Statements and Exhibit.

(d) Exhibits

The following Exhibits are filed herewith:

99.1 Press Release dated September 12, 2011.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned thereunto duly authorized.

J.B. POINDEXTER & CO., INC.

Date: September 15, 2011

By: /s/ Michael O'Connor

Michael O'Connor
Chief Financial Officer

HOUSTON, TEXAS SEPTEMBER 12, 2011

J.B. Poindexter & Co., Inc., which designs, manufactures and markets commercial truck bodies, delivery vans, pickup truck caps and tonneaus, funeral coaches and limousines, specialty oil and gas industry equipment, and expanded foam packaging, today announces that Robert Preston, its former Executive Vice President and Chief Operating Officer, has separated from the Company effective September 12, 2011.

John Poindexter, the Company's Chairman, Chief Executive Officer and President, will assume Mr. Preston's responsibilities while the Company conducts its search for a new COO. The Company anticipates that this change in the executive team will not affect its operations or financial performance.

As previously announced on July 13, 2011 the Company released unaudited revenues and earnings for the three and six months ended June 30, 2011 as follows (in thousands):

	For the Three Months		For the Six Months	
	Ended June 30,		Ended June 30,	
	<u>2011</u>	<u>2010</u>	<u>2011</u>	<u>2010</u>
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
Net Sales				
Morgan.....	\$ 97,595	\$ 69,690	\$161,734	\$ 114,300
Morgan Olson.....	22,309	20,910	34,247	47,713
Truck Accessories.....	32,014	33,300	63,821	63,241
Specialty Manufacturing.....	48,041	38,085	94,774	70,075
Total	<u>\$199,959</u>	<u>\$161,985</u>	<u>\$354,576</u>	<u>\$295,329</u>
Operating Income (Loss)				
Morgan.....	\$ 10,559	\$ 6,315	\$ 13,011	\$ 6,877
Morgan Olson.....	409	792	(298)	2,513
Truck Accessories.....	2,903	4,052	4,895	6,459
Specialty Manufacturing.....	3,016	684	5,437	(633)
JBPCO (Corporate).....	(1,309)	(1,759)	(3,745)	(3,323)
Total	<u>\$ 15,578</u>	<u>\$ 10,084</u>	<u>\$ 19,300</u>	<u>\$ 11,893</u>

As of June 30, 2011 we had approximately \$51 million of cash and \$50 million of available borrowing capacity under our revolving credit facility.

Contact: Michael O'Connor, Chief Financial Officer of J.B. Poindexter & Co., Inc., 713-655-9800